



## Member Benefits

- No annual audit
- Cost savings on the investments
- No individual Form 5500 reporting
- Minimal plan maintenance
- Flexible plan features, including safe harbor, Roth, and profit sharing
- Customizable 401(k) plan design options involving eligibility, matches, vesting schedules, and more

## Let Us Handle The Paperwork For You

Tasks that can be shifted may include:

- Administrative responsibilities
- Employee eligibility tracking
- Distribution processing
- Plan compliance
- Nondiscrimination testing
- Annual reporting
- Participant enrollment/education

The result is more time for you to focus on running your business.



## MEMBER 401(K) PLAN

By joining ABC Members 401(k) Plan, you can provide an outstanding plan, save money, and spend less time administering it.

## Strength in Numbers

ABC Members 401(k) Plan, from a government reporting standpoint, is treated like one large plan. The end result for you is a 401(k) plan with competitive investments, outstanding service, and someone else doing a majority of the plan maintenance legwork.

With members in our association, we bring a large, powerful group to one unified plan. When you utilize ABC Members 401(k) Plan, you have all the advantages and flexibility of a stand-alone plan sponsor, but avoid the expenses and administrative burden associated with sponsoring a single employer plan.

## SIGN UP TODAY

To learn more about the ABC 401K plan, contact **Gib Surles** with the Forrest Group at **713-572-0091**, or via email at **[fsurles@eaglestrategies.com](mailto:fsurles@eaglestrategies.com)**.