



Member Benefits

- No annual audit (for less than 100 employees)
- Cost savings on the investments
- No individual Form 5500 reporting
- Minimal plan maintenance
- Flexible plan features, including safe harbor, Roth, and profit sharing
- Customizable 401(k) plan design options involving eligibility, matches, vesting schedules, and more

Let Us Handle The Paperwork For You

Tasks that can be shifted may include:

- Administrative responsibilities
- Employee eligibility tracking
- Distribution processing
- Plan compliance
- Nondiscrimination testing
- Annual reporting
- Participant enrollment/education

The result is more time for you to focus on running your business.



MEMBER 401(K) PLAN

By joining ABC Members 401(k) Plan, you can provide an outstanding plan, save money, and spend less time administering it.

Strength in Numbers

ABC Members 401(k) Plan, from a government reporting standpoint, is treated like one large plan. The end result for you is a 401(k) plan with competitive investments, outstanding service, and someone else doing a majority of the plan maintenance legwork.

With members in our association, we bring a large, powerful group to one unified plan. When you utilize ABC Members 401(k) Plan, you have all the advantages and flexibility of a stand-alone plan sponsor, but avoid the expenses and administrative burden associated with sponsoring a single employer plan.

SIGN UP TODAY

To learn more about the ABC 401K plan, contact **Gib Surles** with the Forrest Group at **713-572-0091**, or via email at **fsurles@eaglestrategies.com**.