ABC OF GREATER HOUSTON 401(K) PROGRAM BENEFITS

Group Purchasing Power
- Reduced investment expenses
- Plan savings may be possible through this arrangement.
- Reduced TPA/record keeping fees

Potential for reduced administrative burden on employers staff

Reduced fiduciary liability for the employer
Both 3(21) and 3(16) fiduciary protection.

Streamlined audit process (Only required for plans with 100 or more participants)
TPA completes your 5500 for you

Personal service from The Forrest Group, LLC with support from our professional planning resource - The Nautilus Group

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