



ABC OF GREATER HOUSTON 401(K) PROGRAM BENEFITS



Group Purchasing Power

- Reduced investment expenses
- Plan savings may be possible through this arrangement.
- Reduced TPA/record keeping fees



Potential for reduced administrative burden on employers staff



Reduced fiduciary liability for the employer Both 3(21) and 3(16) fiduciary protection.



Streamlined audit process (Only required for plans with 100 or more participants)



TPA completes your 5500 for you



Personal service from The Forrest Group, LLC with support from our professional planning resource - The Nautilus Group

The Forrest Group, LLC

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